



# Planned Giving Intention Form

***Thank you for your support of St. Martin Center Inc.!***

We are deeply grateful for your generosity.

I/we are pleased to inform you that I/we have made provision for a gift to St. Martin Center Inc. in my/our estate plans. I/we understand that this commitment can be changed by me/us at any time.

It is my/our intent to leave a legacy gift to St. Martin Center Inc. through my/our:

\_\_\_\_\_ Will          \_\_\_\_\_ Living Trust          \_\_\_\_\_ IRA/Retirement Plan Assets

\_\_\_\_\_ Charitable Remainder Trust          \_\_\_\_\_ Life Insurance Policy          \_\_\_\_\_ Other

I/we wish to inform you for planning purposes that, as of date, the estimated value of my/our gift is:

\$ \_\_\_\_\_ or \_\_\_\_\_ % of my/our estate

I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion. St. Martin Center Inc. kindly requests notification any time you make changes or adjustments to your gift.

This gift is made in honor of memory of:

\_\_\_\_\_

Please keep my donation confidential



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**The information requested will help us to better understand and execute your wishes.**

First/Last Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

First/Last Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Email Address \_\_\_\_\_

Phone Number \_\_\_\_\_

**For questions or to return completed forms:**

Jackie Wassel  
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